

**Condensed consolidated interim statement of financial position**

As at

	<i>Notes</i>	<b>Unaudited 30 September 2018 RO'000</b>	Unaudited 30 September 2017 RO'000	Audited 31 December 2017 RO'000
<b>ASSETS</b>				
<b>Non-current assets</b>				
Property and equipment	6	<b>265,090</b>	279,170	278,928
License fee	7	<b>22,074</b>	27,400	25,974
Other intangible assets	7A	<b>12,910</b>	13,657	13,524
Positive fair value of derivatives	9	<b>42</b>	3	25
Deferred tax asset	4	<b>2,827</b>	2,108	2,163
Contract assets	2b	<b>463</b>	-	-
<b>Total non-current assets</b>		<b>303,406</b>	322,338	320,614
<b>Current-assets</b>				
Inventories		<b>4,631</b>	1,748	1,994
Receivables and prepayments		<b>47,018</b>	41,774	41,735
Contract assets	2b	<b>2,076</b>	-	-
Bank balances and cash		<b>27,312</b>	18,723	33,476
<b>Total current assets</b>		<b>81,037</b>	<b>62,245</b>	<b>77,205</b>
<b>TOTAL ASSETS</b>		<b>384,443</b>	384,583	397,819
<b>EQUITY AND LIABILITIES</b>				
<b>Capital and reserves</b>				
Share capital		<b>65,094</b>	65,094	65,094
Statutory reserve		<b>21,698</b>	21,698	21,698
Hedging reserve	9	<b>36</b>	3	21
Retained earnings		<b>155,382</b>	144,630	152,561
<b>Equity attributable to the shareholders of the Parent Company</b>		<b>242,210</b>	231,425	239,374
Non-controlling interests	8	<b>74</b>	174	135
<b>Total equity and non-controlling interests</b>		<b>242,284</b>	231,599	239,509
<b>Non-current liabilities</b>				
Interest bearing borrowings	10	<b>8,455</b>	14,062	12,700
Site restoration provision		<b>5,943</b>	5,596	5,396
Employee benefits	11	<b>2,224</b>	1,971	2,231
<b>Total non-current liabilities</b>		<b>16,622</b>	21,629	20,327
<b>Current liabilities</b>				
Payables and accruals		<b>96,469</b>	88,908	102,613
Interest bearing borrowings	10	<b>6,302</b>	15,789	10,783
Contract liabilities	2b	<b>88</b>	-	-
Deferred revenue		<b>16,517</b>	20,500	16,953
Income tax payable	4	<b>6,161</b>	6,158	7,634
<b>Total current liabilities</b>		<b>125,537</b>	131,355	137,983
<b>Total liabilities</b>		<b>142,159</b>	152,984	158,310
<b>TOTAL EQUITY AND LIABILITIES</b>		<b>384,443</b>	384,583	397,819

The accompanying notes on pages 7 to 23 form an integral part of these condensed consolidated interim financial statements.

The review report of the Independent auditor is set out on page 1.

These condensed consolidated interim financial statements were approved and authorised for issue by the Board of Directors on 23 October 2018 and were signed on their behalf by:

\_\_\_\_\_  
Chairman

\_\_\_\_\_  
Director

\_\_\_\_\_  
Chief Executive Officer